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July 28, 2006

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Counsel for the Official Committee Of  
 Equity Security Holders Of USA Capital First Trust Deed Fund, LLC

**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

BK-S-06-10725-LBR  
 Chapter 11

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

BK-S-06-10726-LBR  
 Chapter 11

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

BK-S-06-10727-LBR  
 Chapter 11

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

BK-S-06-10728-LBR  
 Chapter 11

In re:  
 USA SECURITIES, LLC,  
 Debtor.

BK-S-06-10729-LBR  
 Chapter 11

Affects

- ☐ All Debtors  
☒ USA Commercial Mortgage Co.  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed  
☐ USA First Trust Deed Fund, LLC

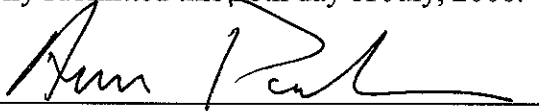
Date: August 4, 2006  
 Time: 1:30 p.m.  
 Place: Courtroom #2

**JOINDER OF THE OFFICIAL COMMITTEE OF EQUITY SECURITY HOLDERS OF  
 USA CAPITAL FIRST TRUST DEED FUND, LLC IN THE OPPOSITION TO DIRECT  
 LENDERS' MOTION FOR RELIEF FROM THE AUTOMATIC STAY (AFFECTS USA  
CAPITAL MORTGAGE CO.)**

1 **TO THE HONORABLE LINDA B. RIEGLE, UNITED STATES BANKRUPTCY JUDGE:**

2 On May 11, 2006, certain direct lenders represented by Jones Vargas (the "Direct  
3 Lenders") filed the "Direct Lenders' Motion for Relief from the Automatic" (the "Motion")  
4 [Docket No. 208], by which the Direct Lenders seek relief from the automatic stay to permit  
5 them to terminate certain loan servicing agreements with USA Commercial Mortgage Company  
6 ("USACM") and to hire new loan servicing agents. The Official Committee of Equity Security  
7 Holders of USA Capital First Trust Deed Fund, LLC (the "FTDF Committee") opposes the  
8 Motion and, as such, the FTDF Committee hereby joins in the "Opposition to Direct Lenders'  
9 Motion for Relief from the Automatic Stay" [Docket No. 387] filed by the USA Capital  
10 Mortgage Company for the reasons set forth therein.

11  
12 Respectfully submitted this 28th day of July, 2006.

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